

Course Objective/Intent

- □ The objective of this presentation is to explain the core NEC/IRC requirements that govern residential energy storage systems (ESS). This presentation is based on the 2020/2023 NEC and 2021 IRC/IFC.
- □ The intent of this information is to be <u>used as a guide only</u>. This presentation is not intended to indicate any change in any code or local requirements by inference or omission. All diagrams are for <u>illustration purposes only and actual wiring and installation may vary</u>. This presentation is not intended to indicate if one piece or particular brand of equipment is better than another. Also, efficiency and ideal design considerations are not addressed herein. All applicable codes, standards, and manufacturer requirements must always be followed when designing, installing, and inspecting any electrical system, including solar PV and/or battery/energy storage systems.

Doug Smith, MCP/CBO

- ☐ Inspector/Plan Reviewer for over 20 years
- 19 ICC certifications
- Certified ICC Master Code Professional and CBO
- ☐ Taught electrical, solar PV, and ESS classes for over 14 years
- Performed well over ten-thousand electrical, solar PV, and ESS plan reviews
- □ Serve on NEC CMP 10 representing IAEI
- Currently serve as a Technical Committee (TC) Member for the following UL standards:
 - UL 61730 (previously 1703) Flat-Plate PV Modules and Panels
 - UL 1741 Inverters, Converters, Controllers, and Int. equip...
 - UL 2703 PV Mounting Systems/Clamps/Gnd. Lugs
 - UL 6703 Connectors for Use in PV Systems
 - UL 9540 Energy Storage Systems and Equipment

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Outline

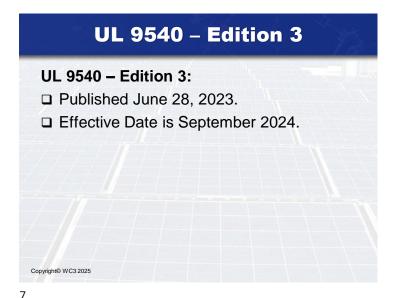
- 1. Requirements for Residential ESS:
 - 1. UL 9540 and UL 9540A brief explanation
 - 2. IRC/IFC Requirements for Energy Storage Systems
 - 3. NEC Requirements for ESS
 - 4. Example ESS Plans and System Layouts

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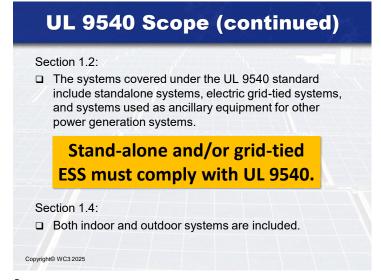


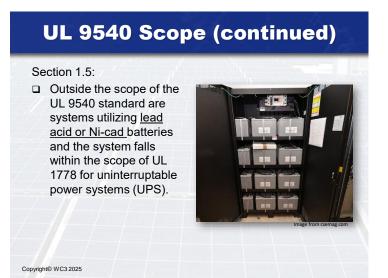
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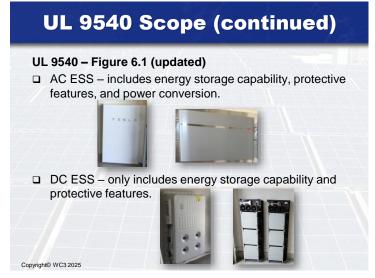


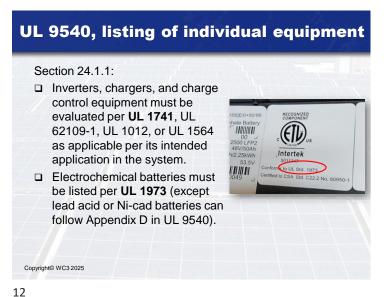
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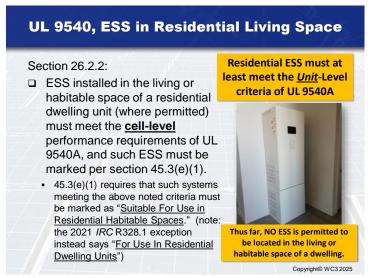


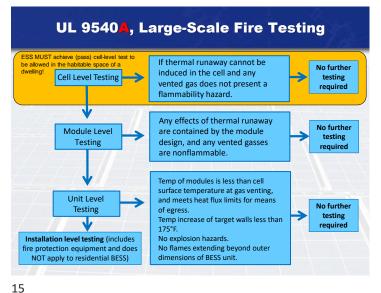


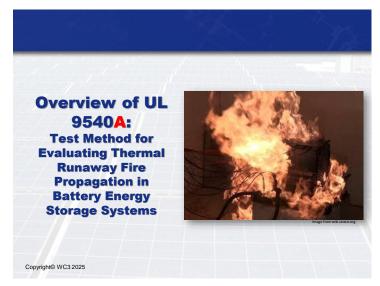


















IFC Requirements for ESS *IFC* R1207.11: ☐ Energy storage systems (ESS) in Group R-3 and R-4 occupancies must comply with the provisions of 1207.11.1 through 1207.11.9. □ Note, the only way an ESS can be installed in the living or habitable space of a dwelling unit is if the system has achieved the cell-level test of UL 9540A AND the equipment has the following marking "Suitable For Use in Residential Habitable Spaces". See UL 9540 ESS can't be located in the living space of the home, Section 45.3(e)(1). but other spaces such as garages, outdoors, storage rooms, etc are often permitted (if provisions of IFC are met)

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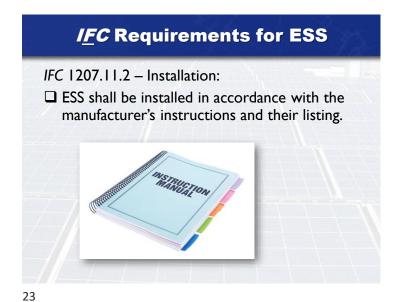
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IFC Requirements for ESS

IFC 1207.11.1 – Equipment Listings:

- ☐ ESS shall be listed and labeled in accordance with **UL 9540**. ESS listed only for commercial or utility use cannot be installed at residential occupancy.
- Exceptions:
 - Where approved, repurposed unlisted battery systems from electric vehicles are allowed to be installed outdoors or in detached sheds located not less than 5 feet (1524) mm) from exterior walls, property lines and public ways.
 - ESS less than 1 kWh (3.6 megajoules)





Example of older battery backup PV system (does NOT have the UL 9540 listing) Copyright© WC3 2025

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Example of a Good Install

The SolarEdge® ESS has been tested per UL 9540A and is permitted to have units spaced less than 36" (but still must follow installation instructions).



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IFC Requirements for ESS

IFC 1207.11.3 - Location:

- □ ESS shall be installed only in the following locations:
 - 1. Detached garages and detached accessory structures.
 - 2. Attached garages separated from the dwelling unit living space in accordance with Section 406.3.2 of the IBC.
 - 3. Outdoors or on the exterior side of exterior walls located not less than 3 feet from doors and windows directly entering the dwelling
 - 4. Utility closets and storage or utility spaces within dwelling units and

NOTE: R328.4 of the IRC also requires any utility rooms or storage spaces to have finished or noncombustible walls and ceilings. But walls and ceilings of unfinished wood-framed construction shall be provided with not less than 5/8-inch Type X gypsum wallboard. Also, the IRC specifies that ESS shall not be installed in sleeping rooms, or closets or spaces opening directly into sleeping rooms.

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I<u>F</u>C Requirements for ESS

IFC 1207.11.4 - Energy Ratings:

- ☐ Individual ESS units shall have a maximum rating of **20 kWh**. The <u>aggregate rating</u> of the ESS shall not exceed:
 - 40 kWh within utility closets, basements, and storage or utility spaces.
 - 2. 80 kWh in attached or detached garages and detached accessory structures.
 - 3. 80 kWh on exterior walls.
 - 4. 80 kWh outdoors on the ground.

Note, at R328.5 in the IRC it says that ESS installations exceeding the permitted individual or aggregate ratings shall be installed in accordance with Section 1207 the International Fire Code.

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IFC Requirements for ESS

IFC 1207.11.6 - Fire Detection:

- □ Rooms and areas within dwelling units, sleeping units, and attached garages in which ESS are installed shall be protected by smoke alarms in accordance with Section 907.2.10. (in the IRC the references section is R314)
- A heat detector (heat ALARM), listed and interconnected to the smoke alarms, shall be installed in locations within dwelling units, sleeping units, and attached garages where smoke alarms cannot be installed based on their listing.



IFC Requirements for ESS

IFC 1207.11.5 - Electrical Installation:

□ ESS shall be installed in accordance with NFPA 70 (National Electrical Code). Inverters shall be listed and labeled in accordance with UL 1741 or provided as part of the UL 9540 listing. Systems connected to the utility grid shall use inverters listed for utility interaction.

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IRC Section R314

R314.4 Interconnection. Where more than one smoke alarm is required to be installed within an individual dwelling unit in accordance with Section R314.3, the alarm devices shall be interconnected in such a manner that the actuation of one alarm will activate all of the alarms in the individual dwelling unit.

Physical interconnection of smoke alarms shall not be required where listed wireless alarms are installed and all alarms sound upon activation of one alarm.

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IFC Requirements for ESS

IFC 1207.11.7 – Protection from Impact:

 ESS installed in a location subject to vehicle damage shall be protected by approved barriers.



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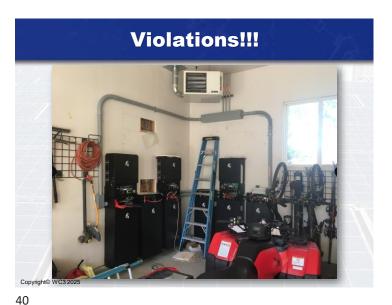
IRC Section R314 (continued)

R314.6 Power Source. Smoke alarms shall receive their primary power from the building wiring where such wiring is served from a commercial source and, where primary power is interrupted, shall receive power from a battery. Wiring shall be permanent and without a disconnecting switch other than those required for overcurrent protection.

Exceptions:

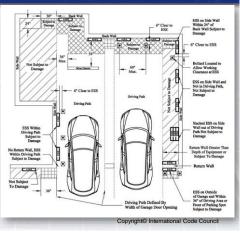
- Smoke alarms shall be permitted to be battery operated where installed in buildings without commercial power.
- 2. Smoke alarms installed in accordance with Section R314.2.2 shall be permitted to be battery powered.

R314.7 also allows the use of a full fire alarm system.



Protection from Vehicle Damage

Figure 1207.11.7.1 of the 2024 *IFC* (or R328.8.1 from the 2024 *IRC*) helps provide guidance on what locations in a garage could be considered as subject to damage.



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IFC Requirements for ESS

IFC 1207.11.8 – Equipment Listings:

□ Indoor installation of ESS that include batteries that produce hydrogen or other flammable gases during charging shall be provided with mechanical ventilation in accordance with Section 1207.6.1.

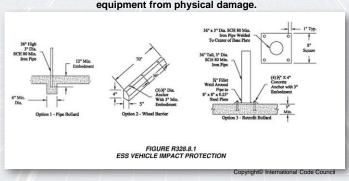
Note: most sealed batteries do not require ventilation per manufacturer's requirements.

IFC 1207.11.9 - Toxic & highly toxic gas:

☐ ESS that under normal charging and normal use that can produce toxic gases cannot be installed in a Group R-3 or R-4 occupancy.

Protection from Vehicle Damage

Figure 1207.11.7.1 of the 2024 *IFC* (or R328.8.1 from the 2024 *IRC*) also helps provide guidance on *how* to protect equipment from physical damage.



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I<u>F</u>C Requirements for ESS

IFC 1207.11.19 - Electric Vehicle Use:

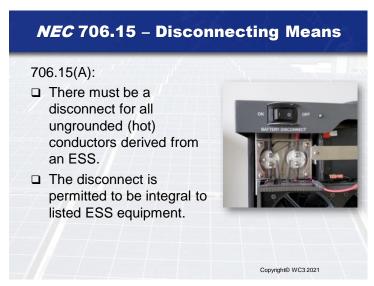
☐ The temporary use of an owner or occupant's electric powered vehicle to power a dwelling unit or sleeping unit while parked in an attached or detached garage or outdoors shall comply with the vehicle manufacturer's instructions and NFPA 70 (NEC).

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NEC 706.5 – Listing Energy storage systems (ESS) are required to be listed. Per informational note #3 of 706.1 and per Annex A in the NEC, the following standards apply: UL 1973 for non-lead acid batteries UL 1741 for inverters, converters and controllers Inverters that are also utility interactive must be listed as such [see NEC 706.16(B) and (C)]. UL 9540 for ESS Copyright© WC3 2025

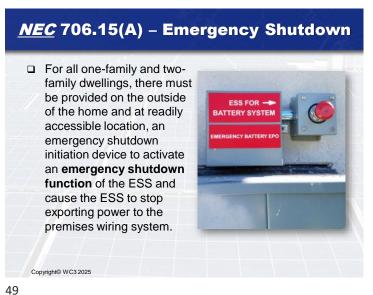
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NEC 706.15(A) – Continued

The required disconnect must be readily accessible and must comply with one or more of the following:

- Be within the ESS (part of the ESS).
- · Within sight and within 10 feet of the ESS.
- When the disconnect is not within sight of the ESS, the disconnect, or the enclosure of the disconnect, must be capable of being locked per NEC 110.25.

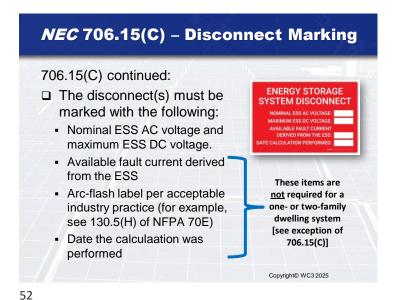
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Example Shutoff Switch #10 AWG Cu PV Wire, and a solid #6 copper EGC extending from J-box to roof racking/modules, wiring in free-Existing 2/0 AWG alum feeder wires to existing sub-panel inside home Existing sub-panel required to have a 125A Note: this wiring diagram is simply an example and does not take into effect efficiency or ideal system design considerations.

Diagrams may vary. ALWAYS FOLLOW MANUFACTURER'S
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NEC 706.15(C) - Disconnect Marking Continued...

706.15(C) continued:

☐ Where the line and load terminals of an ESS disconnect can be energized when in the off (open) position, there must be a sign on the disconnect(s) with the following words:

"Warning Electric Shock Hazard Terminals on the Line and Load Sides May be Energized in the Open Position."



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NEC 706.20 - General Installation Reg.

706.20(B):

- □ The voltage for a <u>one- and two-family dwelling</u> cannot exceed 100V.
 - Exception says that up to 600V is permitted when live parts are not accessible during routine ESS maintenance.



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NEC 706.16 - Continued

706.16(F):

- □ When an ESS is capable of operating in standalone mode, the requirements of NEC 710.15 also apply.
 - Note: 710.15(A) states that a stand-alone system is permitted to have a capacity less than the calculated load.
 - The capacity of all combined sources of the standalone supply must be equal to or greater than the load of the largest single utilization equipment connected to the system.

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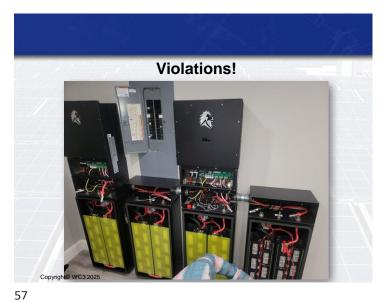
NEC 706.20 - Continued

706.20(C):

- Working space is required in front of equipment per NEC 110.26 and 110.34.
- Spacing in between ESS components is permitted to be in accordance with the manufacturer's instructions and listing.
 - However, more restrictive spacing requirements may be required per Section 1207 of the IFC, or Section R328 of the IRC.







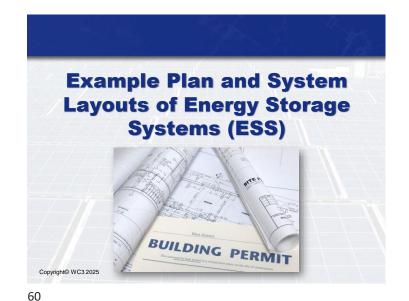
NEC 706.31 – OCPD Rating 706.31(B): Overcurrent protection devices (where required) for circuits serving an ESS must be rated not less 125% of the current ratings per NEC 706.30(A). The exception to the rule is assemblies with overcurrent devices which are rated for 100% continuous operation, in which case the overcurrent protection rating cannot be less than the current rating per NEC 706.30(B).

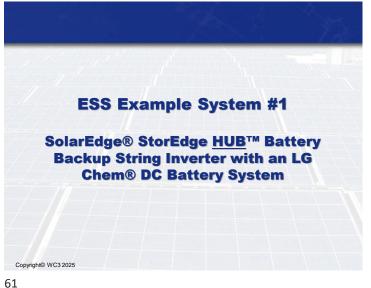
NEC 706.21 – Identification of Power Sources

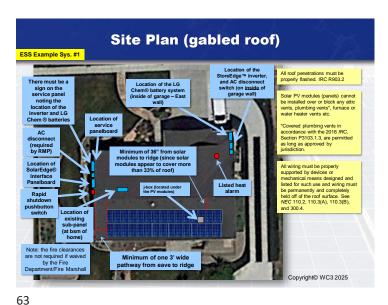
706.21:

- Marking or labels for ESS must be per NEC 110.21(B).
- □ "Plaques or directories" are required per 705.10 and 710.10.

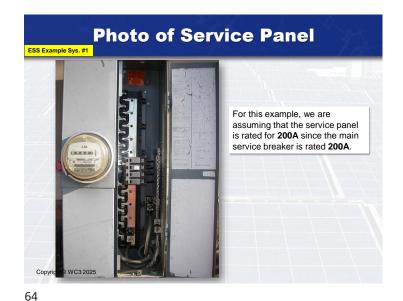
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Example System (for an SolarEdge® Hub™ battery system ESS Example Sys. #1 Existing 4/0 alum. Feeders extending to existing sub-panel in home. Battery (up to 2 175A main hreaker required (if there's not provided a 175A or 200A breaker in the Interface Panel for direct connection of the feeder wires). per inverter) 200A existing sub-panel (becomes backed-up loads Note: this wiring diagram is simply an example and does not take into effect efficiency or ideal system design considerations. Diagrams may vary. ALWAYS FOLLOW MANUFACTURER'S REQUIREMENTS and APPLICABLE CODES. Copyright© WC3 2025

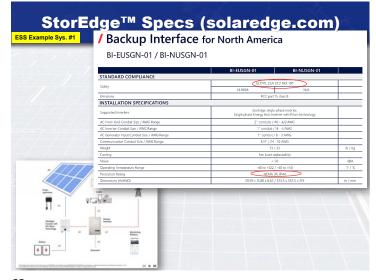




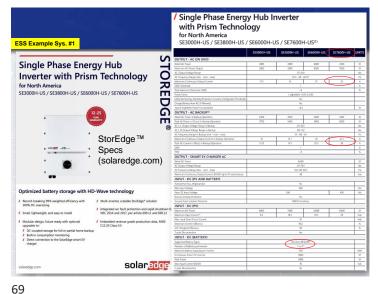


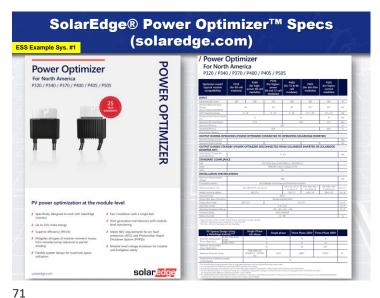
ESS Example Sys. #1 Copyright© WC3 2025

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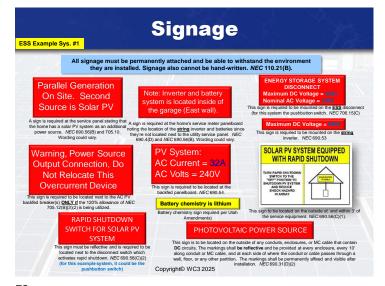


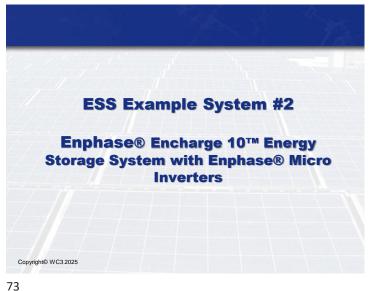
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StorEdge™ Specs (solaredge.com) Single Phase Energy Hub Inverter with Prism Technology for North America SE3000H-US / SE3800H-US / SE6000H-US / SE7600H-US⁽¹⁾ SMART ENERGY CAPABILITIES ADDITIONAL FEATURES STANDARD COMPLIANCE Connecting CTs to the Revenue Grade and Consumption Meter

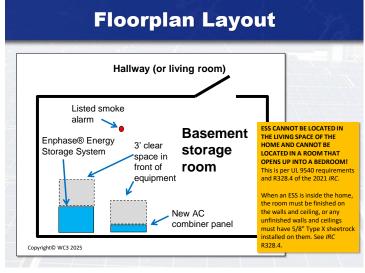


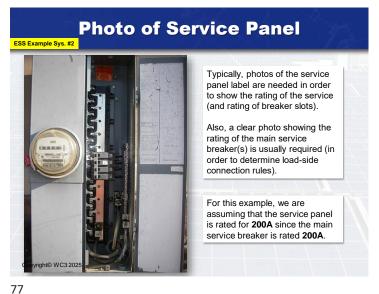


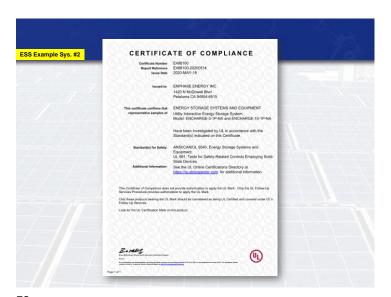


Example System (for an Enphase® Encharge 10™ and IQ7+™ micro inverter system) ESS Example Sys. #2 Note: this wiring diagram is simply an example and does not take into effect efficiency or ideal system design considerations.
Diagrams may vary.
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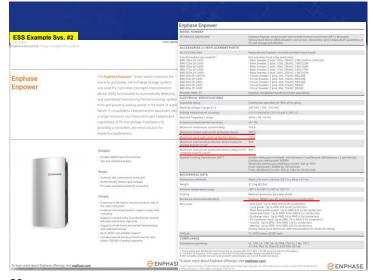






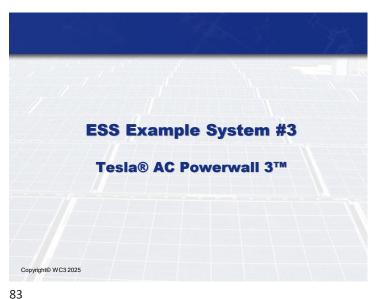
ESS Example Sys. #2 Enphase Encharge 10 ENPHASE. **⊖** ENPHASE

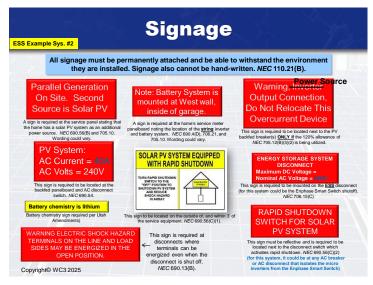
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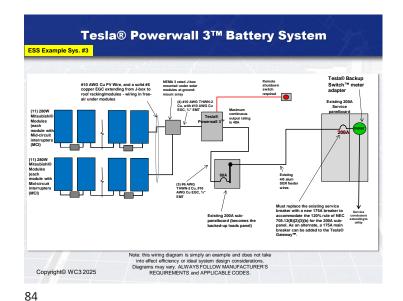


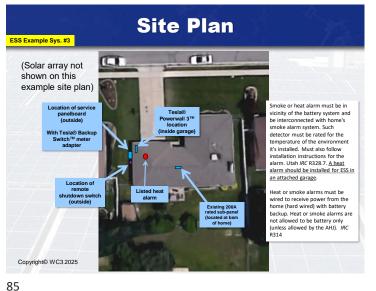
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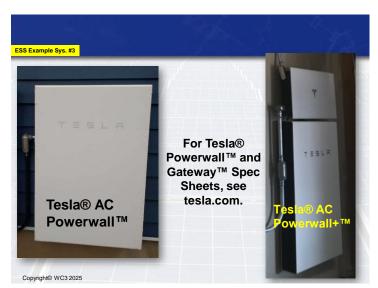






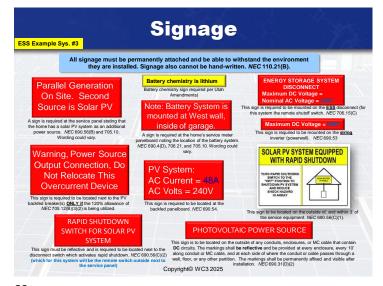


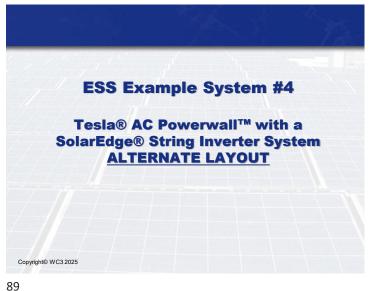






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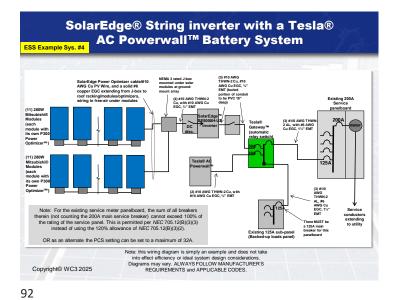


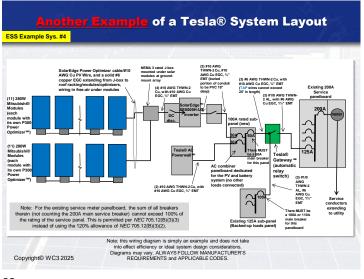




SolarEdge® String inverter with a Tesla® **AC Powerwall™ Battery System** ESS Example Sys. #4 required UNLESS Gateway^{nu} is outside. AWG Cu PV Wire, and a solid #6 copper EGC extending from J-box to roof racking/modules/optimizers Existing 200A Service (2) #10 AWG THWN-2 Cu, with #10 AWG Cu EGC, %" EMT therein (not counting the 200A main service breaker) cannot exceed 100% of the rating of the service panel. This is permitted per NEC 705.12(B)(3)(3) instead of using the 120% allowance of NEC 705.12(B)(3)(2). OR as an alternate the PCS setting can be set to a maximum of 32A. Note: this wiring diagram is simply an example and does not take into effect efficiency or ideal system design considerations.

Diagrams may vary. ALWAYS FOLLOW MANUFACTURER'S REQUIREMENTS and APPLICABLE CODES. Copyright© WC3 2025



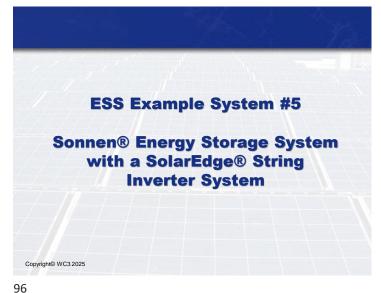


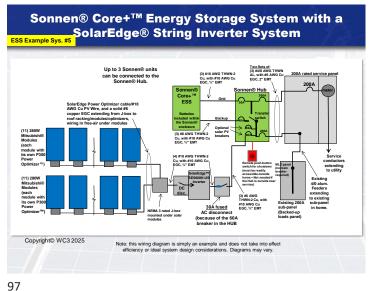
Gateway (older model)

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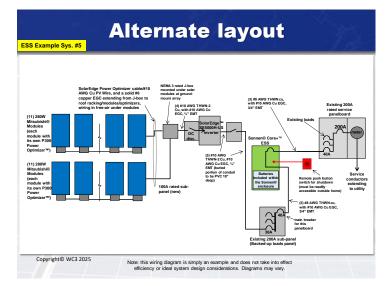
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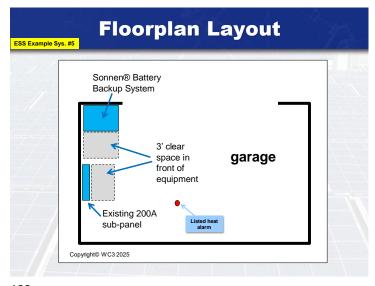




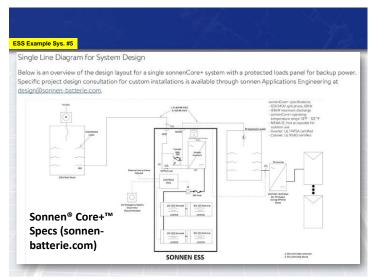




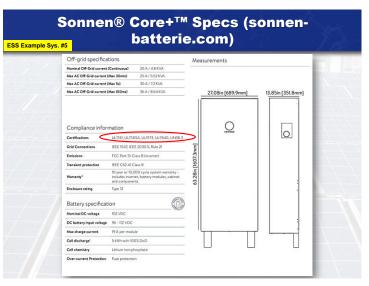




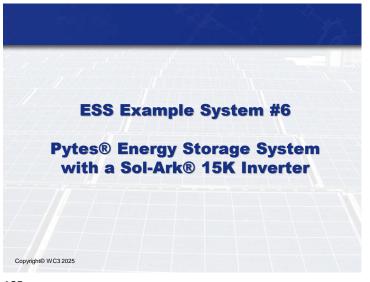


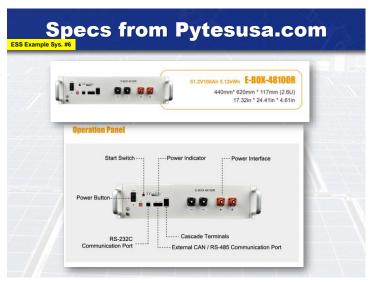


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Pytes® Energy Storage System with a Sol-Ark® 15K Inverter

***Boll-Ark® 15K Inverter**

***Part of the Color of the Color

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